

Step by step

How to synchronize actions with CARM NG Server.

Step 1

Workstation settings

<-

->

CARM Server

Enter text to find

OK

Apply

Workstation settings

General

Personal Desktop

Table editors

Copy

System optimization

Other

HTML/XML export

XML export parameters

E-mail

LDAP

CARM Server

Networksettings

You can specify settings for a connection to the CARM server or the CARM NG server.

CARM Server

Server IP address

CARM NG Server

Server IP address

Port

CSS module

☒ Copy specific deadlines for modules

☒ Copy specific responsibility for modules

☐ Show modules beginning with the first approved module

☐ Use the name of the structure/variant as default for the module name

☐ Inherit severity maximum for the effect fringe of the module

CSS catalogs

☒ Use CARM NG Server

☒ CARM Server Administration

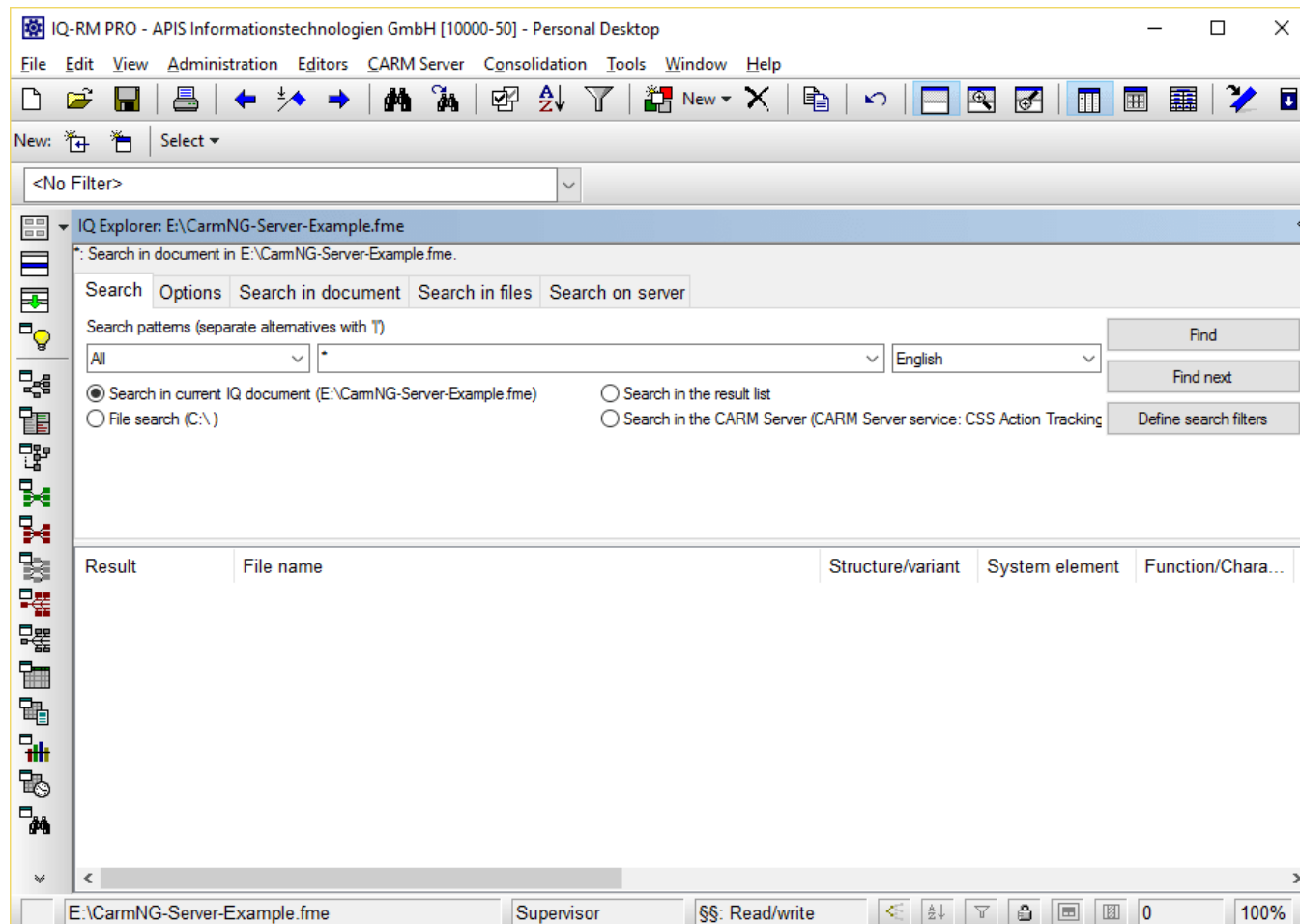
CARM NG Server

☒ when uploading actions use only values from the master structure

☒ Use the extended notification service when using the action tracking service of the CARM NG Server

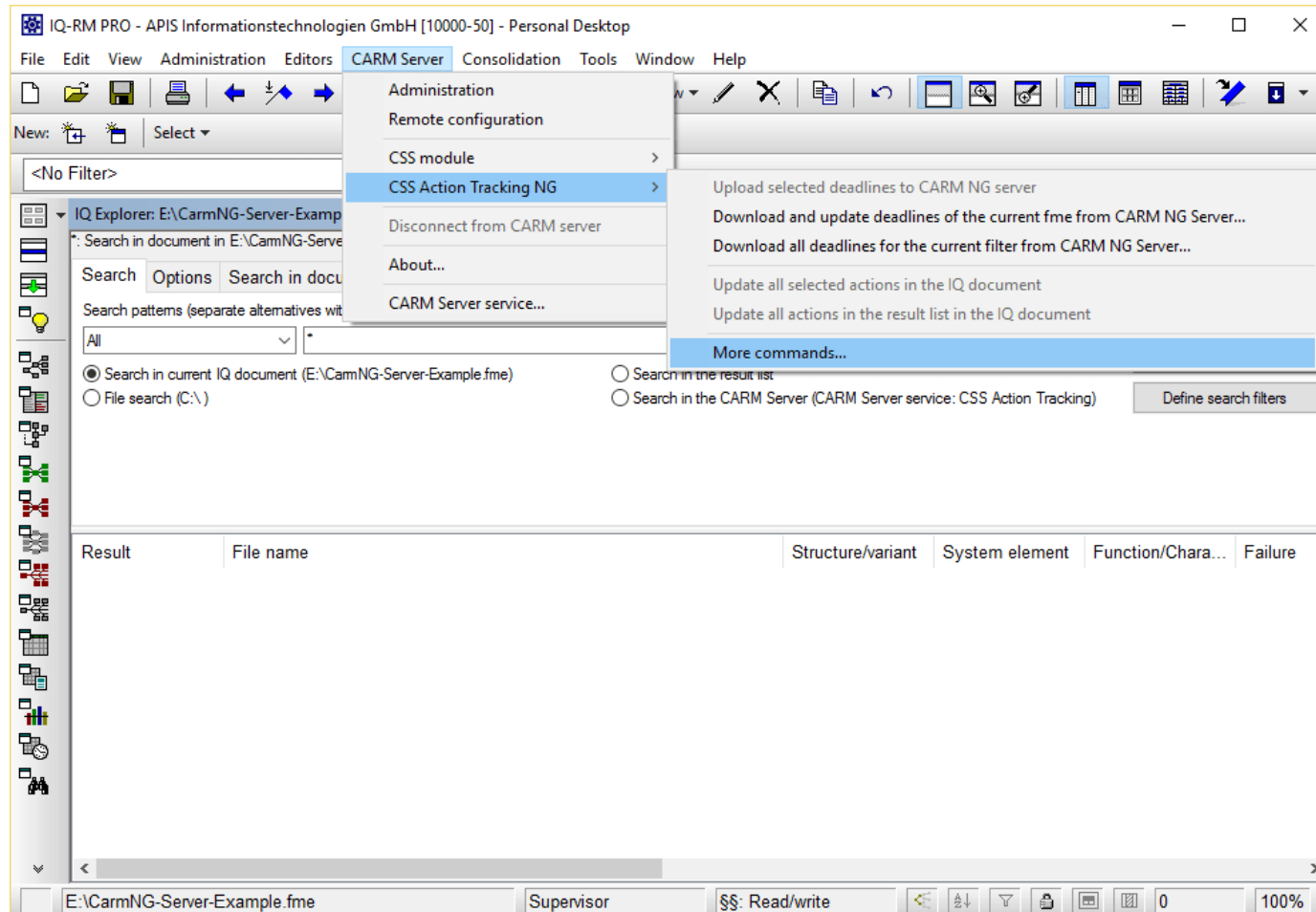
Firstly, you will need to check if the CARM NG settings are correct. For this go to "Tools | Workstation settings | Settings | CARM Server". The IP address and port must be valid to be able to connect.

Step 2



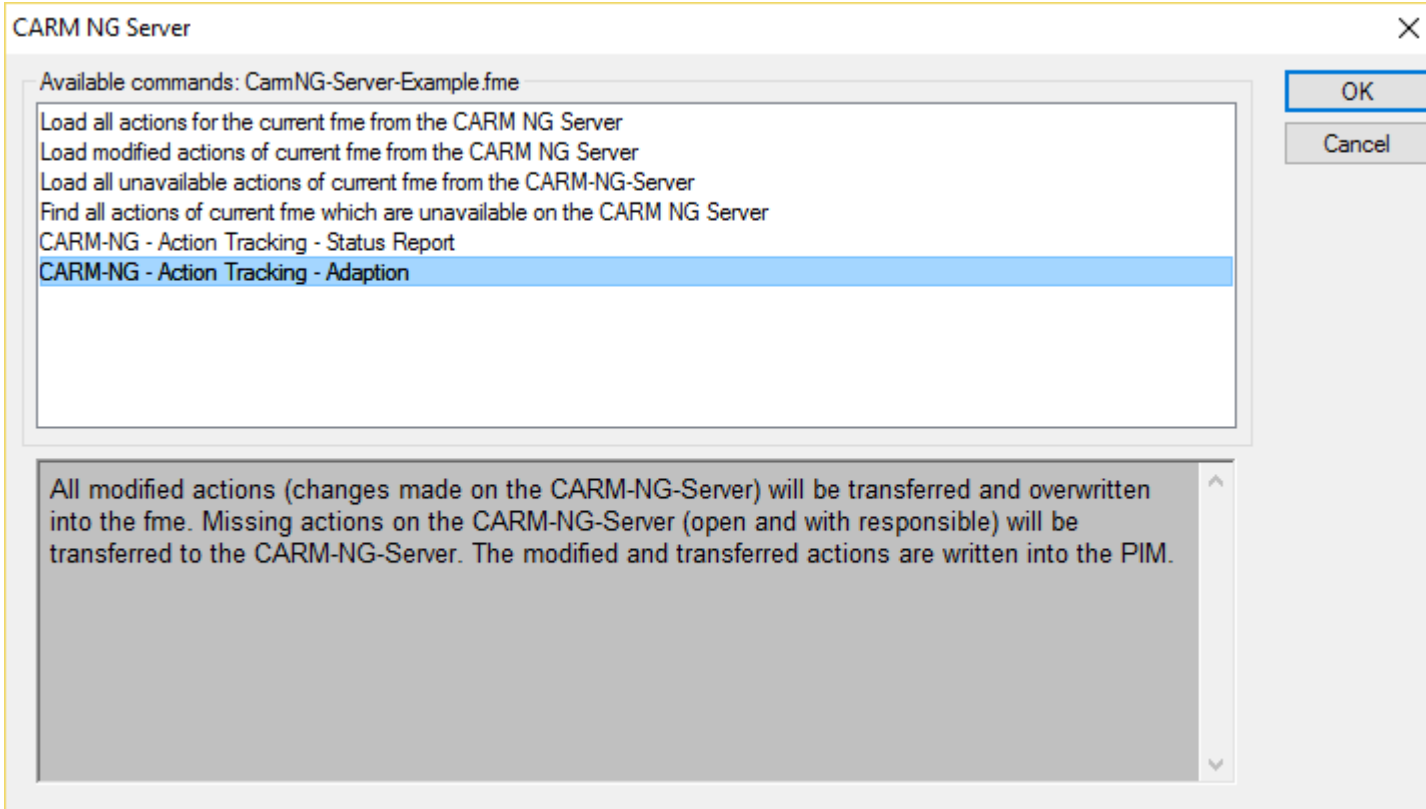
In IQ Explorer, make sure to select "Search in current IQ document"

Step 3



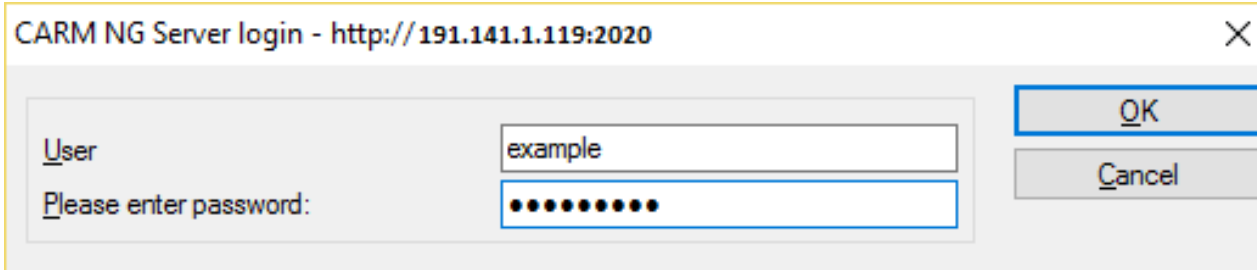
As in the screenshot, select “More commands...” from the menu.

Step 4



Select "Adaption" from the list. The 3 things that will be performed are described below in the grey box.

Step 5



CARM NG Server login - http://191.141.1.119:2020

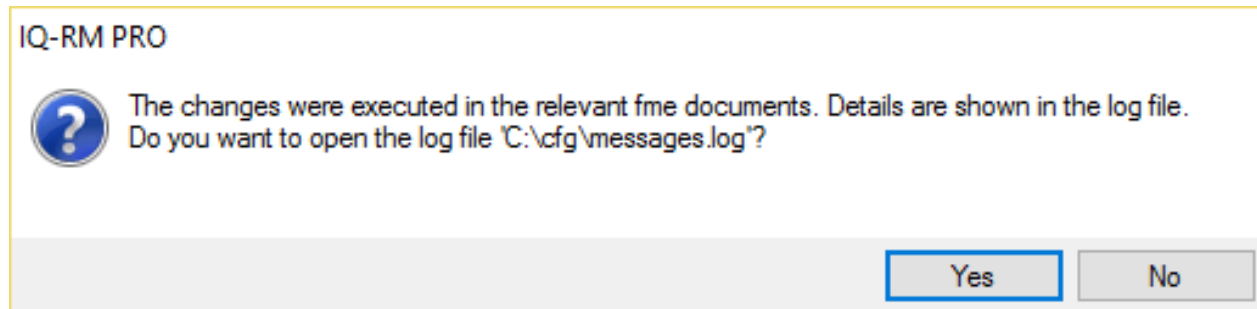
User: example

Please enter password:

OK Cancel

To obtain a connection to the CARM NG Server, a valid username and password is required.

Step 6



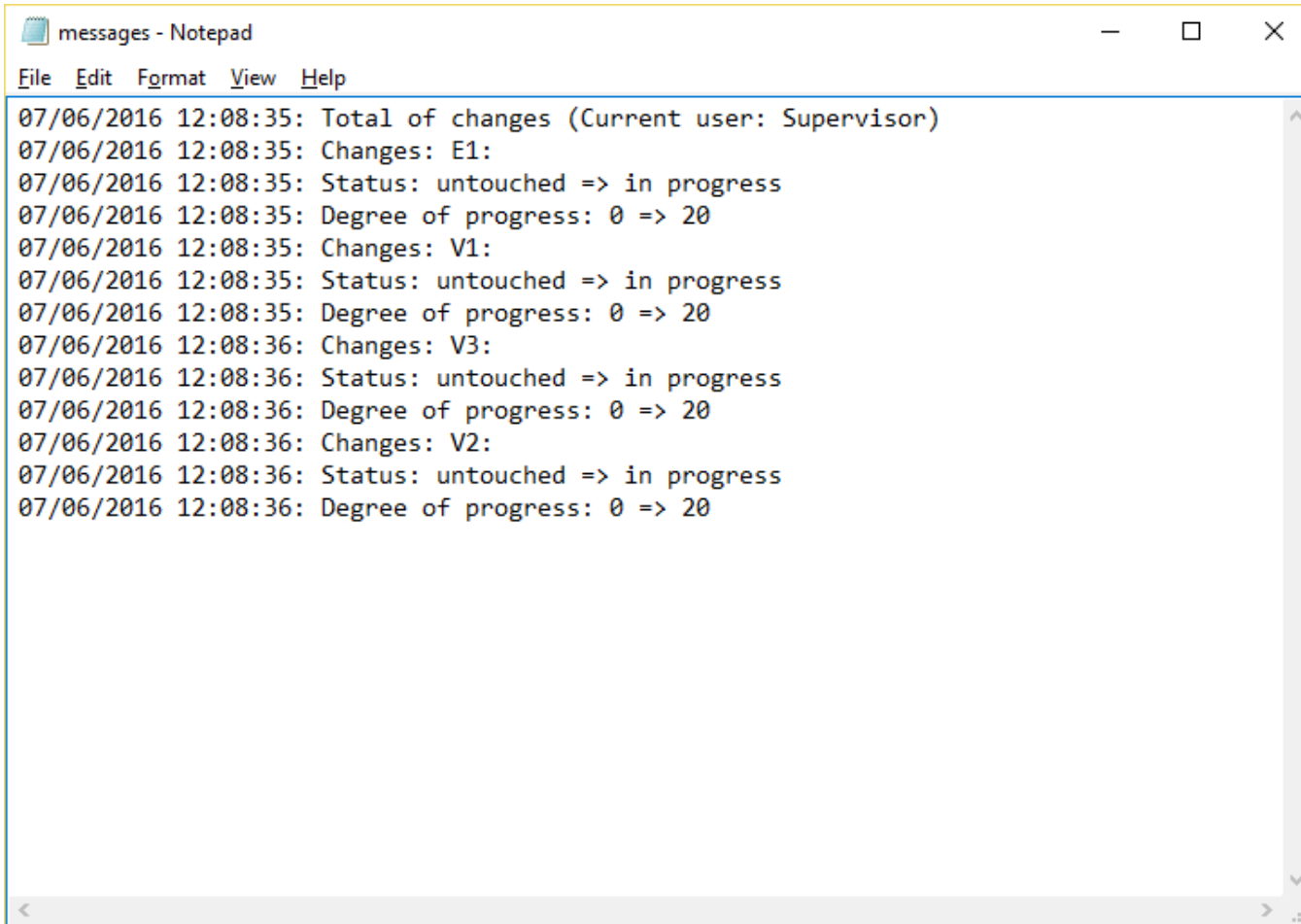
IQ-RM PRO

? The changes were executed in the relevant fme documents. Details are shown in the log file. Do you want to open the log file 'C:\cfg\messages.log'?

Yes No

This dialog will appear if the correct username and password are entered. If you want a log file to open in Notepad then click "Yes".

Step 7



```

messages - Notepad
File Edit Format View Help
07/06/2016 12:08:35: Total of changes (Current user: Supervisor)
07/06/2016 12:08:35: Changes: E1:
07/06/2016 12:08:35: Status: untouched => in progress
07/06/2016 12:08:35: Degree of progress: 0 => 20
07/06/2016 12:08:35: Changes: V1:
07/06/2016 12:08:35: Status: untouched => in progress
07/06/2016 12:08:35: Degree of progress: 0 => 20
07/06/2016 12:08:36: Changes: V3:
07/06/2016 12:08:36: Status: untouched => in progress
07/06/2016 12:08:36: Degree of progress: 0 => 20
07/06/2016 12:08:36: Changes: V2:
07/06/2016 12:08:36: Status: untouched => in progress
07/06/2016 12:08:36: Degree of progress: 0 => 20
  
```

A log file is now created and can be saved if necessary. This information is also now created in the PIM

Step 8

The screenshot shows the IQ-RM PRO software interface. The main window is titled "Personal Information Manager (PIM): E:\CarmNG-Server-Example.fme". The interface includes a menu bar (File, Edit, View, Format, Administration, Editors, CARM Server, Consolidation, Tools, Window, Help) and a toolbar with various icons. The PIM window has a left pane with a tree view showing the following structure:

- Public
 - Changes made by CARM NG
 - 07/06/2016: Supervisor
 - Detection actions
 - E_new [02/07/2016 (untouched)] {1}
 - E1 [02/07/2016 (in progress)] {1}
 - Preventive actions
 - V1 [02/07/2016 (in progress)] {2}
 - V3 [02/07/2016 (in progress)] {1}
 - V2 [02/07/2016 (in progress)] {2}

The right pane is empty. The status bar at the bottom shows "E:\CarmNG-Server-Example.fme", "Supervisor", "\$\$: Read/write", "1/9", and "English".

Now go the PIM and you will see an entry for each individual action that has been synchronized. They are split between “preventive” and “detection”

Step 9

The screenshot shows the IQ-RM PRO software interface. The title bar indicates the file is 'E:\CarmNG-Server-Example.fme'. The menu bar includes File, Edit, View, Format, Administration, Editors, CARM Server, Consolidation, Tools, Window, and Help. The toolbar contains various icons for file operations and editing. The 'Edit' dropdown menu is set to 'Normal'. The main window is titled 'Personal Information Manager (PIM): E:\CarmNG-Server-Example.fme'. It is divided into two panes. The left pane shows a tree structure of changes made by CARM NG, including detection and preventive actions. The right pane displays error details for E1, showing a status of 'untouched => in progress' and a degree of progress of 0 => 20.

Personal Information Manager (PIM): E:\CarmNG-Server-Example.fme

Public Private

Changes made by CARM NG

- 07/06/2016: Supervisor
 - Detection actions
 - E new [02/07/2016 (untouched)] {1}
 - E1 [02/07/2016 (in progress)] {1}**
 - Preventive actions
 - V1 [02/07/2016 (in progress)] {2}
 - V3 [02/07/2016 (in progress)] {1}
 - V2 [02/07/2016 (in progress)] {2}

E1 +||+ Fehler 2:

Total of changes 07/06/2016 12:08:35

- Status: untouched => in progress
- Degree of progress: 0 => 20

Taskbar: E:\CarmNG-Server-Example.fme | Supervisor | \$\$: Read/write | 1/9 | English

Click on an individual action to see the entry in more detail.
That's it folks, poetry in motion!