

APIS Informationstechnologien GmbH

#### **APIS User Meeting 2015**

# Tips and tricks by the APIS support team





# Safe handling of fme-files (1)

If the files are located on network drives (or external data carriers), disconnecting the network connection or removal of drives while the IQ Software is running usually causes the loss of data and should be avoided in any case.

#### Examples:

- Spontaneous removal of USB drive
- Removal of network plug (including loose contacts)
- Carrying notebook around, which is connected via WLAN (change of access point, corresponds to disconnection and connection of network cables)
- Removal of notebook from the docking station
- Closing the notebook (usually activates a power save mode, including the disconnection of the network connection)





# Safe handling of fme-files (2)

#### Safe procedure:

First save the file in IQ and then close the software, especially if you work with a notebook and want to close it.

When you use network drives, do not activate the workstation setting "Reorganize document upon exit".

If your files are located on a USB drive and you want to remove the drive, please proceed as follows:

Remove the USB drive only after you activated either

- The function "Safely remove hardware" or
- The function "Eject" by clicking the right mouse button on the drive.

A message is displayed, as soon as Windows has written all data on the drive.





### **Automatic local file copy**

Especially in case of network problems, the workstation setting "Temporary copy of document on local hard drive when opening" may be the last resource for an fme file believed to be lost.

The copies are saved in the "tmp" directory of the Windows user.

| Workstation settings   | Norkstation settings  |  |  |  |  |  |
|--|---|--|--|--|--|--|
| <> Personal Desktop  | ~   |  |  |  |  |  |
| Workstation settings<br>- General<br>- Personal Desktop<br>- Table editors<br>- Copy<br>- System optimization<br>- Other<br>+ HTML/XML export<br>- XML export parameters | You can specify personal desktop settings. Auto-load data on start Show open deadlines when "Auto-load data on start" is active Create a document on start Always use the Structure Editor on startup Check for modules up-to-date when opening a file (CARM Server) Create a temporary working copy of the opened file |  |  |  |  |  |
| – E-mail   | Reorganize document on program exit   |  |  |  |  |  |





# **Optimization of large files**

To reduce the file size, you can reorganize the fme file (menu: "File  $\Rightarrow$  Reorganize document"). If you are logged on as the supervisor, additional options are provided.

There are other effective measures available as well :

- Delete unnecessary session protocols (menu: "Tools  $\Rightarrow$  Forms/Reports  $\Rightarrow$  Session protocols").
- Remove unnecessary entries from the Personal Information Manager (PIM).
- For multi-language documents, languages are possibly installed, which are not required in reality. To delete an unused language, you need to first activate it and then delete it via the menu "Tools  $\Rightarrow$  Delete content language".

- In some cases, unnecessarily large graphic files are integrated in the fme file, which form a considerable share in the total file size. They can only be deleted and a smaller version of the respective graphic file integrated.





## **Blocked translations**

The administration editor "Terminology and translation" contains different block icons in the column "L".

- Beversible block
- Irreversible block

The irreversible block is set whenever the logged-on user has no rights to change the respective term.

Possible reasons:

- This is a term used in several structures, the logged-on user, however, has no write access to at least one of these structures.

- This is a reused term in an interface file.

- In an exported structure (\*.exp), this is the designation of a net element from a crossstructure connection.





#### **Access rights to structures**

In the IQ Software, user-related access rights can be assigned for structures. In this connection, observe the specific user roles:

-*Administrator*: The administrator of a structure defines the access right of all other users. The creator of a structure is usually also the administrator.

- Supervisor: Only the supervisor is authorized to change the administrator in all structures.

Call the dialog for operations in connection with access rights via the menu "Tools  $\Rightarrow$  Access rights":

| User access   |                                |                              |
|---|--------------------------------|------------------------------|
| Structures owned by: Supervisor   | Show all structures            | O Current user's structures  |
| Structure   |                                | Owner                        |
| CC 2042 - manufactur  | Supervisor                     |                              |
| CC 2042 - system  | Supervisor                     |                              |
| CC 2042 - signal cable  | e constructive design          | Supervisor                   |
| Plug - constructive des   | sign                           | Supervisor                   |
| Checkout status   | -                              |                              |
|   | -                              | Access rights                |
| Checkout status<br>Users<br>User  | Access^                        | Access rights                |
| Users   |                                |                              |
| <sup>Users</sup><br>User<br>Bonewski, Hans, D-PT                          | , Entwic                       | Read/write                   |
| Users   | , Entwic<br>), Proze           | Read/write<br>Export         |
| <sup>Users</sup><br>User<br>Bonewski, Hans, D-PT<br>Hehre, Claudia, FV-PC | , Entwic<br>), Proze<br>System | Read/write<br>Export<br>Copy |

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## **Use of valuation catalogs**

We are often asked for the settings of a specific valuation catalog. In the IQ Software, valuation catalogs are assigned to specific structure type. The assignment is made in the administration dialog of the valuation catalogs (menu: "Administration  $\Rightarrow$  Valuation catalogs").

| 1Q-RM PRO - CIBA VISIO   | )N GmbH [14127-04] - I   | Data Manager              |                 |                                      |                          | - E          | x c    |
|--|--|---------------------------|-----------------|--------------------------------------|--------------------------|--------------|--------|
| File Edit View Editors   | Tools Help   |                           |                 |                                      |                          |              |        |
|  | m   🖊 🗙   1  | ⊉ 🛃                       | N Ove           | rview of all valuation               | cata - Catalogs All      |              | -      |
| ħ / X  |  |                           |                 |                                      |                          |              |        |
| Ø  | Valuation catalogs:  |                           |                 |                                      |                          |              |        |
| Teams and persons  | Catalog /  |                           |                 |                                      |                          |              |        |
| 1  | Catalog  | 1                         | # N             | lame                                 | Description              |              |        |
| Symbolic responsibilities/   |  |                           | 15              | Valuation catalogs                   | 5.                       |              | ~      |
| 3  |  |                           | C:\Users\da     | aadam10\Desktop\0130 & 0120\01       | 30-R\Data\IT\EXAMPLE.fme |              |        |
| ~  | Catalog  | 1                         | # N             | lame                                 | Description              |              |        |
| Requestors   | + Catalog: AIAG 4  | th Edition (Ju            | une 2008) - Des | sign FMEA (34 items)                 |                          |              |        |
| Ŧ  | + Catalog: AIAG 4th Edition (June 2008) - Process FMEA (34 items)      |                           |                 |                                      |                          |              |        |
| Catalogs   | + Catalog: AIAG 4th Edition (June 2008) - Product FMEA (34 items)      |                           |                 |                                      |                          |              |        |
|  | + Catalog: Design (34 items)   |                           |                 |                                      |                          |              |        |
|  | + Catalog: Process (34 items)  |                           |                 |                                      |                          |              |        |
| Terminology and translati  | " + Catalog: QS-9000 3rd edition (April 2001) - Design-FMEA (34 items) |                           |                 |                                      |                          |              |        |
| <b></b>  | + Catalog: QS-9000 3rd edition (April 2001) - Process-FMEA (34 items)  |                           |                 |                                      |                          |              |        |
| Notes list   | Catalog: Standard (34 items)   |                           |                 |                                      |                          |              |        |
|  | + Catalog: VDA (34 items)  |                           |                 |                                      |                          |              |        |
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# Net selection via filters in Presentation Print/Web Publisher

An elegant option to select failure nets (or function nets) for the presentation print and the web publisher is the selection via filters:

| <new batch=""></new>                                    |  |         | New   | Name   | Copy   | Delete |
|---|--|---------|-------|--------|--------|--------|
| (New Datch>   |  | L       | 11011 | Name   | copy   | Delete |
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|   | Risk Matrix -  |         |       |        |        |        |
|   | s editor (change-based) 🕂  |         |       |        |        |        |
| Function and<br>Failure ne                              |  |         |       |        |        |        |
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| <ul> <li>Working instr</li> <li>Customer Res</li> </ul> | quirements 🕂   |         |       |        |        |        |





## **IQ Software in Windows 10**

The current version (6.5 - 0090) of the IQ Software is in general executable in Windows 10. So far, we didn't find any problems in the Windows 10 test runs.

| 🐱 EXAMPLE.fme   IQ-RM PRO - APIS IT GmbH (10000-50) - Personal Desktop – 🗆 X   |
|--|
| Eile Edit View Administration Editors CARM Server Consolidation Iools Window Help  |
| New: 🕶 🛔 🔸 👗 🦑 🖫 🖳 💆 💼 🗇 🕱 💁 🕩 🖄 🙆   |
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| ✓          |
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